



# Megatrends

we see developing in the  
Offshore investment funds market

**Offshore Legal Expertise, Outstanding Client Service**

British Virgin Islands | Cayman Islands | Hong Kong



Loeb Smith Attorneys



# Megatrends

1

Large institutions increasingly making allocations to digital assets and/or investment funds investing in digital assets.



# Megatrends

2

Tokenisation of assets being seen as a pathway to access new investors and enhance liquidity.



# Megatrends

3

Development of digital assets  
as a legitimate asset class in  
which to invest.



# Megatrends

4

Economies of Scale that benefit investment funds and investors in offshore jurisdictions such as Cayman Islands and the British Virgin Islands (BVI) (e.g. well-established, widely used by global investors, variety of fund structures, economic and political stability, and a favourable tax regime with no income tax, capital gains tax or withholding tax) ensure that these jurisdictions remain robust against competition from their midshore competitors.



# Megatrends

5

BVI developing a reputation as the natural home for start-up managers and some emerging managers to establish their investment funds.



Loeb Smith Attorneys is one of the leading offshore corporate law firms considered one of the most active and knowledgeable firms for advising on offshore investment funds formation and launch of all asset classes including public securities, private equity, venture capital, real estate, and virtual assets. Other areas of strength and growth are advising on M&A, Finance, Corporate Restructurings, Capital Markets, Regulatory Compliance, Investments, Logistics, Shipping and Aviation.

Considered a leading law firm in the Fintech and Blockchain Technology space, Loeb Smith also advises on token issuances, application for VASP licences for Web 3.0 businesses, Metaverse infrastructure and other virtual asset service providers, and utilising Cayman and BVI structures to

# About us

develop virtual asset platforms for DAOs. Loeb Smith's clients are investment managers, financial institutions, onshore counsels, and HNWI's who the firm advises on day-to-day legal issues and complex, strategic matters.

Some of our recent accolades: Best Law Firm - Fund Domicile at Hedgeweek US Emerging Manager Awards 2023, 2024; Best Law Firm - Fund Domicile at Private Equity Wire US Emerging Manager Awards 2023 & 2024; Best Law Firm - Fund Domicile at Private Equity Wire US Awards 2023; Top 30 Asia's Fastest Growing Law Firms in 2023 by Asian Legal Business; ranked in IFLR1000 and Legal 500.



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# Any questions?

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